



05- -0406

ATLANTA CITY COUNCIL

CLETA M. WINSLOW
COUNCILMEMBER
DISTRICT 4

55 TRINITY AVENUE, S.W.
CITY HALL, SUITE 2900
ATLANTA, GEORGIA 30335
(404) 330-6047

February 21, 2005

President Borders
City Hall, Suite 2900 South
65 Mitchell Street, SW
Atlanta, GA 30303

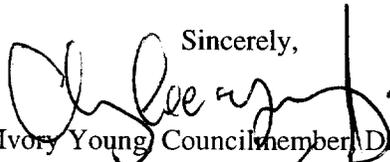
RE: Atlanta Urban Design Commission Appointment

Dear President Borders:

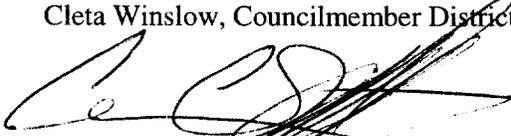
It is a pleasure for us to appoint Kenneth M. Neighbors to serve as a member of the Atlanta Urban Design Commission in the lawyer's category.

I am confident that Mr. Neighbors will serve the Urban Design Commission with integrity and dedication.

Sincerely,


Ivory Young, Councilmember, District 3


Clela Winslow, Councilmember District 4


Caesar Mitchell, Councilmember Post-1- At Large

cc: Members of Council

CONFIRMED BY

MAR 07 2005

COUNCIL

KENNETH M. NEIGHBORS

PROFESSIONAL

State Bar of Georgia; The Florida Bar; National Association of Bond Lawyers; American Bar Association; Atlanta Bar Association; Gate City Bar Association; Chartered Financial Analyst (CFA)(Inactive); Graduate of the Twenty Second Annual NASBIC/NVCA Venture Capital Institute (covering due diligence, pricing, negotiating, structuring and the legal/tax aspects of the venture investment process); General Securities Registered Representative (“Series 7”) Licensee (license expired).

WORK EXPERIENCE

NEIGHBORS & LETT, LLC (formerly, Neighbors, Lett & Johnson, LLC) (Atlanta, Georgia) – January 2002 - Present

- Founding member of an Atlanta-based law firm focusing on corporate law, franchise law, municipal finance law, entertainment law, real estate development, and not for profit and faith-based economic development.

HOLLAND & KNIGHT LLP (Atlanta, Georgia; Lakeland, Florida) – March 1997-December 2001

- Gained senior associate level experience while serving as Bond Counsel, Underwriters’ Counsel, Disclosure Counsel and Issuer’s Counsel on a wide range of tax-exempt and taxable bond transactions, including airport, water and sewer, school, hospital, development authority, multi-family and single family housing, and various other financings in Florida, Georgia, New York and Washington, D.C. Transactional experience included involvement with special assessment district financings, stadium financings, certificates of participation, and tax increment financings.
- Gained progressively increasing levels of responsibility for the negotiation and preparation of basic documents (e.g., indentures and loan agreements), official statements and other offering documents; prepared closing documentation and regularly served as lead closing attorney at bond closings; prepared state securities law (“blue sky”) memoranda; and performed critical due diligence review and research in support of tax-exempt bond and corporate financings.
- Corporate practice involved general corporate and securities matters, multi-state mergers & acquisitions, venture capital financings, and electronic disclosure/offering related matters.
- Primary responsibility for the development of a Fortune 100 client, an investment banking client and several startup clients.
- Selected as Coordinator/Leader of the Atlanta Office’s Opening Doors for Children Program based on volunteer activity; and provided over 60 hours of pro bono legal service in last 12 months at the firm.

RENAISSANCE CAPITAL CORPORATION (Atlanta, Georgia) – October 1995-March 1997

- Promoted from Investment Officer to Vice President of the Specialized Small Business Investment Corporation within one year.
- Actively monitored, managed and advised a portfolio of 18 companies operating in a variety of industries, including magazine publishing, manufacturing/fabrication, radio broadcasting, environmental services and fast-food franchising/airport concessions.
- Served as co-financial advisor and investor in a confidential \$26 million defensive acquisition of a major supplier to a Fortune 100 Company.
- Responsibilities included industry and company analysis, forecasting, preparation of investment models, subordinated loan and equity kicker structuring and analysis, loan closings and performing legal research on issues impacting the investment process.

UNITED DANIELS SECURITIES, INC. (Jacksonville, Florida) – March 1991-July 1992

- Served as Vice President of the Wall Street-based Broker/Dealer with primary responsibility for developing municipal bond underwriting engagements throughout the State of Florida.

PRUDENTIAL INVESTMENT CORPORATION

(Corporate Headquarters, Newark, New Jersey; Atlanta, Georgia) - August 1988-March 1991

- Among the top performers in the 1988 class of Prudential's Accelerated Career Entry Program ("PACE"); successfully completed rigorous two and one-half year training in corporate finance, accounting and portfolio management techniques.
- Successfully completed rotations as the Assistant to the Treasurer of The Prudential, Assistant to the CEO/Investment Associate - Prudential Power Funding, and Investment Associate - Prudential Capital Corporation (Atlanta, GA).
- Performed company and industry analysis on private placement transactions involving utility companies, alternative energy suppliers, supermarket and restaurant chains, carpet manufacturers, trucking companies, retailers, and truck rental companies, among others; evaluated the propriety of investing additional funds in work out transactions; performed the equity valuation and analysis supporting the exercise of \$20 million in warrants in a "Big 3" automobile parts supplier; analyzed the legal and tax implications of dissolving Prudential's Overseas Funding Unit; and performed the financial analysis and assisted in the preparation of the business plan leading to the formation of The Prudential's Netherlands based bank.
- Selected by management as a Corporate Finance Teacher's Assistant for "PACE's" 1989 class.

EDUCATION

EMORY UNIVERSITY SCHOOL OF LAW, Atlanta, Georgia

Juris Doctor Degree Awarded August 1995

- Full Tuition Scholarship recipient.
- Elective coursework centered in the areas of taxation, corporate, securities and real estate law.
- Served as President of the Black Law Students Association; served on various Emory Law committees including the Diversity Committee and the Selection Committee for the Dean of Student Affairs & Career Services Director.

FLORIDA A&M UNIVERSITY, Tallahassee, Florida

Bachelor of Science in Business Awarded April 1988

- Gold Star Academic Scholarship Recipient and Summa Cum Laude Graduate of the School of Business & Industry.
- Course work and related experience focused on finance, banking and accounting.
- Recipient of numerous awards including the Art of Excellence Award, the Most Outstanding Overall Performance in Finance Award and the Kappa Alpha Psi Fraternity Achievement Award.
- *Internship Experience:* Federated Department Stores (Dallas, TX); John Hancock Financial Services (Boston, MA); Bank of Boston (Banco de Boston) – Panama, Republic of Panama.

AFFILIATIONS

- Kappa Alpha Psi Fraternity, Inc.; Centennial Place Elementary School (regular volunteer and participant in the Justice Project); East Lake YMCA (Fall 2004 Under 5 Soccer Coach); The Metropolitan Atlanta YMCA – Centennial Place YMCA (Board Member, Chair – 1997-98 and Co-Chair 1999-2000 Partners with Youth Fundraising Campaign)(currently on leave); 1997 Volunteer of the Year for the Centennial Place YMCA; Big Brothers & Big Sisters of Atlanta (Big Brother from 1990 – 2000); The Historic District Development Corporation (Board Member, 2003 and Vice Chair 2004); The 191 Club.

PERSONAL

Married with two children and reside in the Dr. Martin Luther King, Jr. Historic District.

RCS# 6529
3/07/05
2:50 PM

Atlanta City Council

Regular Session

MULTIPLE 05-C-0238 05-C-0315 05-C-0405 05-C-0406

CONFIRM

YEAS: 11
NAYS: 0
ABSTENTIONS: 0
NOT VOTING: 2
EXCUSED: 0
ABSENT 3

Y Smith	Y Archibong	Y Mocre	Y Mitchell
B Starnes	Y Fauver	Y Martin	Y Norwood
Y Young	Y Shook	Y Maddox	B Willis
B Winslow	NV Muller	Y Sheperd	NV Borders

MULTIPLE

05-C-0406

(Do Not Write Above This Line)

A Communication
By Councilmembers Cleta Winslow, District 4; ; Ivory Young, District 3; and Cesar Mitchell, Post 1 At Large

Submitting their nominatin of Kenneth M. Neighbors appointment to tserve as a member of the Atlanta Urban Deisgn Commission in the lawyer's category. This appointment is for a term of two (3) Years, scheduled to begin on the date of Council confirmation.

CONFIRMED BY

- CONSENT REFER
- REGULAR REPORT REFER
- ADVERTISE & REFER
- 1st ADOPT 2nd READ & REFER
- PERSONAL PAPER REFER

Date Referred _____
 Referred To: C. Winslow & Council
 Date Referred _____
 Referred To: _____
 Date Referred _____
 Referred To: _____

First Reading

Committee _____
 Date _____
 Chair _____
 Referred To _____

Committee Council
 Date 3/17/05
 Chair [Signature]
 Action [Signature]
 Fav, Adv, Hold (see rev. side)
 Other

Members [Signature]
[Signature]
[Signature]

Refer To Cc

COC Committee
 Date 3/17/05
 Chair [Signature]

Action [Signature]
 Fav, Adv, Hold (see rev. side)
 Other

Members [Signature]
[Signature]
[Signature]

Refer To _____

Committee

Committee _____
 Date _____
 Chair _____
 Action _____
 Fav, Adv, Hold (see rev. side)
 Other

Members _____

Refer To _____

Committee _____
 Date _____
 Chair _____

Action _____
 Fav, Adv, Hold (see rev. side)
 Other

Members _____

Refer To _____

- FINAL COUNCIL ACTION
- 2nd
 - 1st & 2nd
 - 3rd
 - Consent
 - V Vote
 - RC Vote

CERTIFIED

MAR 07 2005



MAYOR'S ACTION