



A RESOLUTION

BY FINANCE/EXECUTIVE COMMITTEE

04-R-0075

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH JP MORGAN/BEAR STEARNS FOR BANKING SERVICES TO UNDERWRITE HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT PASSENGER FACILITY CHARGE AND GENERAL AIRPORT REVENUE BONDS IN AN AMOUNT NOT TO EXCEED \$1.9 BILLION; AND FOR OTHER PURPOSES.

WHEREAS, the City of Atlanta, Georgia (the "CITY") Department of Aviation has developed and undertaken a capital improvement plan entitled the Hartsfield-Jackson Development Program (H-JDP), that includes the design and construction of facilities for the expansion and renovation of the Hartsfield-Jackson Atlanta International Airport (H-JAIA); and

WHEREAS, it will be necessary to issue up to \$1.9 billion in Passenger Facility Charge and General Airport Revenue bonds to fund a portion of the H-JDP; and

WHEREAS, a syndicate of investment banking firms has been selected through an evaluation process who are willing and able to assist the City in selling such bonds; and

WHEREAS, it is necessary that the City enter into an appropriate agreement with the recommended investment bankers;

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA, that the Mayor or her designee be and is hereby authorized to execute an agreement for investment banking services in connection with the issuance with up to \$1.9 billion in Airport Passenger Facility Charge and General Airport Revenue Bonds with the following firms: JP Morgan and Bear Stearns as senior managers and First Southwest Company, Harvestons Securities, Inc., M.R. Beal and Company, and Ramirez and Co., Inc. as co-managers.

BE IT FURTHER RESOLVED, that the City Attorney be and is hereby directed to prepare an appropriate contractual agreement and to approve same as to form for execution by the Mayor.

BE IT FINALLY BE RESOLVED, that this agreement shall not become binding on the City and the City shall incur no liability upon same until such contract has been executed by the Mayor and delivered to the Contractor.

A true copy

Deputy Clerk

ADOPTED by the Council
APPROVED by the Mayor

JAN 20, 2004
JAN 28, 2004

RCS# 5365
1/20/04
3:10 PM

Atlanta City Council

Regular Session

04-R-0075 AGRMNT W/JP ,ORGAN/BEAR STEARNS BANKING
SERV UNDERWRITE \$1.9 BILLION
ADOPT

YEAS: 11
NAYS: 1
ABSTENTIONS: 0
NOT VOTING: 1
EXCUSED: 0
ABSENT 3

Y Smith	Y Archibong	Y Moore	Y Mitchell
Y Starnes	B Fauver	N Martin	Y Norwood
Y Young	Y Shook	Y Maddox	Y Willis
B Winslow	Y Muller	B Boazman	NV Woolard

FINAL COUNCIL ACTION
 2nd 1st & 2nd 3rd
 Readings
 Consent V Vote RC Vote

CERTIFIED

JAN 20 2004

CERTIFIED

JAN 20 2004

Ruth Dunham Johnson
 MUNICIPAL CLERK

MAYOR'S ACTION

APPROVED
Audley Frank
 JAN 28 2004
 MAYOR

First Reading

Committee _____
 Date _____
 Chair _____
 Referred to _____

Committee _____
 Date _____
 Chair _____
 Action: _____
 Fav, Adv, Hold (see rev. side)
 Other: _____
 Members _____
 Refer To _____

Committee FIN & SEC
 Date 1/14/04
 Chair Debra Starnes
 Action: _____
 Fav, Adv, Hold (see rev. side)
 Other: _____
 Members John H. ...
C. T. ...
Hunt ...
Oliver ...
 Refer To _____

Committee _____
 Date _____
 Chair _____
 Action: _____
 Fav, Adv, Hold (see rev. side)
 Other: _____
 Members _____
 Refer To _____

Committee _____
 Date _____
 Chair _____
 Action: _____
 Fav, Adv, Hold (see rev. side)
 Other: _____
 Members _____
 Refer To _____

04-R-0075
 City of Jacksonville (in Line)

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 AND GENERAL AIRPORT REVENUE BONDS
 IN AN AMOUNT NOT TO EXCEED \$1.9
 BILLION; AND FOR OTHER PURPOSES.

ADOPTED BY
JAN 20 2004
COUNCIL

- CONSENT REFER
- REGULAR REPORT REFER
- ADVERTISE & REFER
- 1st ADOPT 2nd READ & REFER
- PERSONAL PAPER REFER

Date Referred _____
 Referred To: _____
 Date Referred _____
 Referred To: _____
 Date Referred _____
 Referred To: _____