



**CITY COUNCIL
ATLANTA, GEORGIA**

04-R-1391

**AMENDED RESOLUTION BY:
FINANCE/EXECUTIVE COMMITTEE**

A RESOLUTION AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH MERRILL LYNCH, JACKSON SECURITIES, AND SUNTRUST CAPITAL MARKETS, INC., AS CO-SENIOR MANAGERS TO UNDERWRITE 2004 AIRPORT PASSENGER FACILITY CHARGE AND GENERAL AIRPORT REVENUE BONDS IN AN APPROXIMATE AMOUNT \$800 MILLION; AND FOR OTHER PURPOSES.

WHEREAS, the City of Atlanta, Georgia (the "CITY") Department of Aviation has developed and undertaken a capital improvement plan entitled the Hartsfield-Jackson Development Plan that includes the design and construction of facilities for the expansion and renovation of the Hartsfield-Jackson Atlanta International Airport; and

WHEREAS, it will be necessary to issue Airport Passenger Facility Charge and General Airport Revenue bonds to fund a portion of the capital improvement plan; and

WHEREAS, a syndicate of investment banking firms have been selected through an evaluation process who are willing and able to assist the City in selling such bonds; and

WHEREAS, it is necessary that the City enter into an appropriate agreement with the recommended investment bankers;

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA, that the Mayor or her designee be and is hereby authorized to execute an agreement for investment banking services in connection with the issuance of approximately \$800 million in Airport Passenger Facility Charge and General Airport Revenue bonds with the following firms: Merrill Lynch; Jackson Securities; and SunTrust Capital Markets, Inc. **That the Malachi Group be added to the firms listed as firms as co-senior managers to underwrite the 2004 Airport Passenger Facility Charge and General Airport Revenue Bonds.**

BE IT FURTHER RESOLVED, that the City Attorney be and is hereby directed to prepare an appropriate contractual agreement and to approve same as to form for execution by the Mayor.

BE IT FINALLY BE RESOLVED, that this agreement shall not become binding on the City and the City shall incur no liability upon same until such contract has been executed by the Mayor and delivered to the Contractor.

A true copy,

Rhonda Danykia Johnson
Municipal Clerk, CMC

ADOPTED as amended by the Council
APPROVED by the Mayor

AUG 16, 2004
AUG 20, 2004

RCS# 5963
8/16/04
3:41 PM

Atlanta City Council

Regular Session

04-R-1391 UNDERWRITE 2004 AIRPORT PASSENGER FACIL
 CHARGE \$800,000
 ADOPT AS AMEND

YEAS: 14
NAYS: 0
ABSTENTIONS: 0
NOT VOTING: 2
EXCUSED: 0
ABSENT 0

Y Smith	Y Archibong	Y Moore	Y Mitchell
Y Starnes	Y Fauver	Y Martin	NV Norwood
Y Young	Y Shook	Y Maddox	Y Willis
Y Winslow	Y Muller	Y Sheperd	NV Borders

(Do Not Write Above This Line)

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BY FINANCE/EXECUTIVE COMMITTEE

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ADOPTED BY
AUG 1 6 2004
COUNCIL

AS AMENDED

- CONSENT REFER
- REGULAR REPORT REFER
- ADVERTISE & REFER
- 1st ADOPT 2nd READ & REFER
- PERSONAL PAPER REFER

Date Referred
Referred To:
Date Referred
Referred To:
Date Referred
Referred To:
Date Referred
Referred To:

First Reading

Committee _____
Date _____
Chair _____
Referred To _____

Finance/Executive

8/25/04 Date

John P. ... Chair

Action

Fav, Adv, Hold (see rev. side)
 Other

Members

E. T. ...
Clavin ...
Clavin ...

Refer To

Committee

Date

Chair

Action

Fav, Adv, Hold (see rev. side)
Other

Members

Refer To

Committee

Date

Chair

Action

Fav, Adv, Hold (see rev. side)
Other

Members

Committee

Date

Chair

Action

Fav, Adv, Hold (see rev. side)
Other

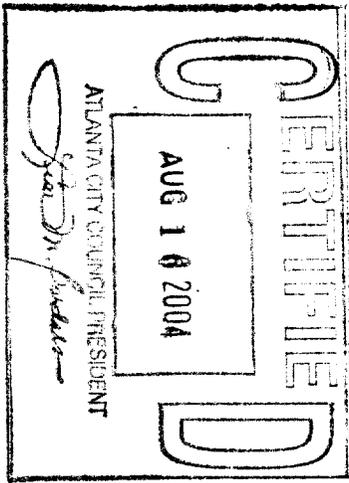
Members

Refer To

Refer To

FINAL COUNCIL ACTION
 2nd 1st & 2nd 3rd
Readings
 Consent V Vote RC Vote

CERTIFIED



Removed from consent
by *Young & ...*

AUG 1 6 2004

MAYOR'S ACTION

APPROVED
Mayor ...
AUG 2 0 2004
MAYOR