



AN ORDINANCE BY COUNCILMEMBER

No. 03-O-1871

FELICIA A. MOORE

AS SUBSTITUTED BY THE FINANCE EXECUTIVE COMMITTEE

A SIXTH SUPPLEMENTAL BOND ORDINANCE SUPPLEMENTING THE RESTATED AND AMENDED MASTER BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 20, 2000 (99-O-1896), AS AMENDED AND SUPPLEMENTED BY THE FIRST SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 30, 2000 (00-O-0214), THE SECOND SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON OCTOBER 7, 2002 (02-O-1463), THE AMENDED AND RESTATED THIRD SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MAY 19, 2003 (03-O-0772), THE FOURTH SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON JUNE 2, 2003 (03-O-0835), AND THE FIFTH SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON SEPTEMBER 15, 2003 (03-O-1448), TO PROVIDE FOR THE ISSUANCE OF REFUNDING BONDS SECURED BY GENERAL REVENUES TO PROVIDE FUNDS TO REFUND A PORTION OF THE CITY'S OUTSTANDING AIRPORT FACILITIES REVENUE BONDS, SERIES 1994B; TO PROVIDE FOR A REASONABLY REQUIRED DEBT SERVICE RESERVE AND TO PAY EXPENSES RELATING THERETO; TO PROVIDE FOR THE ANNUAL SUBMISSION OF CERTAIN FINANCIAL INFORMATION AND OPERATING DATA PURSUANT TO RULE 15c2-12 OF THE SECURITIES AND EXCHANGE COMMISSION; TO RATIFY, AUTHORIZE AND APPROVE THE PREPARATION, USE AND DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT AND A FINAL OFFICIAL STATEMENT IN CONNECTION WITH THE OFFER AND SALE OF THE BONDS; AND FOR OTHER PURPOSES:

SIXTH SUPPLEMENTAL BOND ORDINANCE

ADOPTED NOVEMBER 17, 2003
BY THE CITY COUNCIL OF THE CITY OF ATLANTA
PROVIDING FOR THE ISSUANCE OF

Not to Exceed \$150,000,000
Airport General Revenue Refunding Bonds
Series 2003RF-D

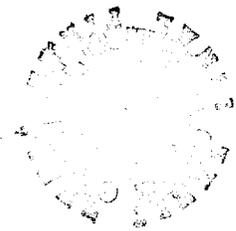
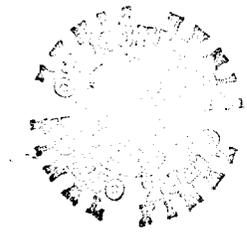


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SIXTH SUPPLEMENTAL BOND ORDINANCE

A SIXTH SUPPLEMENTAL BOND ORDINANCE SUPPLEMENTING THE RESTATED AND AMENDED MASTER BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 20, 2000 (99-O-1896), AS AMENDED AND SUPPLEMENTED BY THE FIRST SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 30, 2000 (00-O-0214), THE SECOND SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON OCTOBER 7, 2002 (02-O-1463), THE AMENDED AND RESTATED THIRD SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MAY 19, 2003 (03-O-0772), THE FOURTH SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON JUNE 2, 2003 (03-O-0835), AND THE FIFTH SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON SEPTEMBER 15, 2003 (03-O-1448), TO PROVIDE FOR THE ISSUANCE OF REFUNDING BONDS SECURED BY GENERAL REVENUES TO PROVIDE FUNDS TO REFUND A PORTION OF THE CITY'S OUTSTANDING AIRPORT FACILITIES REVENUE BONDS, SERIES 1994B; TO PROVIDE FOR A REASONABLY REQUIRED DEBT SERVICE RESERVE AND TO PAY EXPENSES RELATING THERETO; TO PROVIDE FOR THE ANNUAL SUBMISSION OF CERTAIN FINANCIAL INFORMATION AND OPERATING DATA PURSUANT TO RULE 15c2-12 OF THE SECURITIES AND EXCHANGE COMMISSION; TO RATIFY, AUTHORIZE AND APPROVE THE PREPARATION, USE AND DISTRIBUTION OF A PRELIMINARY OFFICIAL STATEMENT AND A FINAL OFFICIAL STATEMENT IN CONNECTION WITH THE OFFER AND SALE OF THE BONDS; AND FOR OTHER PURPOSES:

WHEREAS, the City of Atlanta (the "City") is a municipal corporation duly created and existing under the laws of the State of Georgia; and

WHEREAS, pursuant to the Constitution and laws of the State of Georgia, including specifically, but without limitation, the Revenue Bond Law (Title 36, Chapter 82, Article 3 of the Official Code of Georgia Annotated, as amended) and the charter of the City, as amended (the "Charter"), the City is authorized to undertake the acquisition, construction, reconstruction and improvement of airports for its own use and for the use of the public and to issue revenue bonds to finance and refinance the cost of such undertaking; and

WHEREAS, the City owns and operates William B. Hartsfield Atlanta International Airport (the "Airport"); and

WHEREAS, pursuant to that certain Bond Ordinance adopted May 17, 1977, as amended (the "1977 Bond Ordinance"), the City has heretofore issued multiple series of airport revenue bonds; and



WHEREAS, the City previously determined that it desired to amend the 1977 Bond Ordinance to provide flexibility for Airport operations and permit the use of new financing devices and structures in the future, which flexibility was not available under the terms of the 1977 Bond Ordinance; and

WHEREAS, the City, pursuant to that certain Amended and Restated Master Bond Ordinance adopted March 20, 2000 (Ordinance No. 99-O-1896) (the “**Master Bond Ordinance**”) as amended and supplemented by the First Supplemental Bond Ordinance adopted March 30, 2000 (Ordinance No. 00-O-0214) (the “**First Supplemental Bond Ordinance**”), provided for (a) the amendment and restatement of the 1977 Bond Ordinance, (b) the issuance and delivery of \$711,880,000 original aggregate principal amount of Airport General Revenue and Refunding Bonds, Series 2000A (the “**Series 2000A Bonds**”), \$201,995,000 original aggregate principal amount of Airport General Revenue Bonds, Series 2000B (the “**Series 2000B Bonds**”) and \$96,400,000 original aggregate principal amount of Airport General Revenue Refunding Bonds, Series 2000C (the “**Series 2000C Bonds**” and, together with the Series 2000A Bonds and the Series 2000B Bonds, the “**Series 2000 Bonds**”), which are currently outstanding in the aggregate principal amount of \$550,940,000 (after giving effect to the refunding of certain Series 2000 Bonds with proceeds of the Series 2003 Bonds (hereinafter defined)) and (c) the defeasance of a portion of the airport revenue bonds then outstanding under the 1977 Bond Ordinance with a portion of the proceeds of the Series 2000 Bonds; and

WHEREAS, upon the adoption of the Master Bond Ordinance, the bonds issued by the City under the 1977 Bond Ordinance and not defeased with proceeds of the Series 2000 Bonds (the “**1977 Ordinance Bonds**”), became subject to the security and the terms and provisions of the Master Bond Ordinance; and

WHEREAS, pursuant to the terms of the Master Bond Ordinance, upon the earlier to occur of (i) the date of issuance of any Additional Bonds (as defined in the Master Bond Ordinance) after the issuance of any of the Series 2000 Bonds or (ii) the effective date of a release of Revenues (hereafter defined) pursuant to Section 505 of the Master Bond Ordinance (the “**Lien Clarification Date**”), the 1977 Ordinance Bonds shall, until their defeasance or payment, have a claim to payment from all lawfully and unconditionally received 1977 Pledged Revenues (as defined in the Master Bond Ordinance), prior to other Bonds, including the Series 2000 Bonds and any Additional Bonds; and

WHEREAS, 1977 Pledged Revenues include General Revenues of the Airport; and

WHEREAS, pursuant to the Master Bond Ordinance and the Second Supplemental Bond Ordinance of the City of Atlanta adopted on October 7, 2002 (Ordinance No. 02-O-1463) (the “**Second Supplemental Bond Ordinance**”), the City issued its Airport Limited Obligation Bond Anticipation Notes, Series 2002 (the “**Series 2002 Notes**”) in the aggregate principal amount of \$300,000,000 to provide interim financing for certain costs associated with the acquisition, construction, reconstruction and improvement of the Airport, which Series 2002 Notes were defeased with proceeds of the Series 2003 Notes (hereinafter defined); and

WHEREAS, pursuant to the terms of the Master Bond Ordinance, as supplemented by the Amended and Restated Third Supplemental Bond Ordinance of the City of Atlanta adopted



On May 19, 2003 (Ordinance No. 03-O-0772) (the “**Third Supplemental Bond Ordinance**”), the City issued and delivered \$86,055,000 original aggregate principal amount of its Airport General Revenue Refunding Bonds, Series 2003 RF-A and \$490,170,000 original aggregate principal amount of its Variable Rate Airport General Revenue Refunding Bonds, Series 2003RF-B-1, 2003RF-B-2, 2003RF-B-3, 2003 RF-C-1, 2003 RF-C-2, and 2003 RF-C-3 (collectively, the “**Series 2003 Bonds**”), which are currently outstanding in the aggregate principal amount of \$576,225,000, and the issuance of the Series 2003 Bonds triggered the Lien Clarification Date; and

WHEREAS, the Master Bond Ordinance was further supplemented by the Fourth Supplemental Bond Ordinance of the City of Atlanta adopted on June 2, 2003 (Ordinance No. 03-O-0835) (the “**Fourth Supplemental Bond Ordinance**”), pursuant to which certain definitions in the Master Bond Ordinance were modified; and

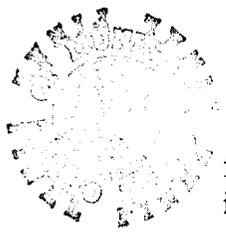
WHEREAS, the 1977 Ordinance Bonds are comprised of the City’s Airport Facilities Revenue Bonds, Series 1990 (Capital Appreciation Bonds), Airport Facilities Revenue Bonds, Series 1994B and Airport Facilities Revenue Refunding Bonds, Series 1996, which are currently outstanding in the aggregate principal amount of \$287,302,504; and

WHEREAS, the 1977 Ordinance Bonds, the Series 2000 Bonds and the Series 2003 Bonds are the only bonded indebtedness outstanding secured by a lien on the General Revenues of the Airport (which are defined in the Master Bond Ordinance as all Revenues other than PFC Revenues, Special Purpose Revenues and Released Revenues); and

WHEREAS, the terms “Revenues,” “Net Revenues,” “Operating Expenses,” “PFC Revenues,” “Special Purpose Revenues” and “Released Revenues” are defined in the Master Bond Ordinance as:

“**Revenues**” means (i) all revenues, income, receipts and money derived from the ownership and operation of the Airport, including without limitation all rentals, charges, landing fees, use charges and concession revenue received by or on behalf of the City, Investment Earnings and all other income received from, and gain from, securities and other investments and amounts earned on amounts deposited in funds and accounts under the Bond Ordinance or otherwise maintained with respect to the Airport, and (ii) all gifts, grants, reimbursements or payments received from governmental units or public agencies for the benefit of the Airport which are (y) not restricted by law or the payor to application for a particular purpose other than payment of certain Bonds or Contracts and (z) otherwise lawfully available for payment of Bonds or Contracts; provided “Revenues” includes PFC Revenues. The term “Revenues” does not include proceeds of insurance so long as such proceeds are to be paid to a party separate from the City in respect of a liability or are to be used to repair or replace portions of the Airport. “Revenues” are to be calculated on a cash basis rather than on an accrual basis.

“**Net Revenues**” means, for each category of Revenues, Revenues net of Related Operating Expenses; provided for General Revenues, amounts in the General Revenue Enhancement Subaccount shall be taken into account as General Revenues, and

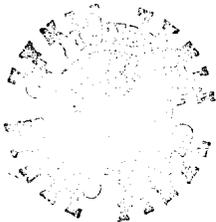


for PFC Revenues, amounts in the PFC Revenue Enhancement Subaccount shall be taken into account as PFC Revenues.

“Operating Expenses” means all expenses reasonably incurred in connection with the operation, maintenance, repair, ordinary replacement and ordinary reconstruction of the Airport, including without limitation salaries, wages, the cost of materials, services and supplies, rentals of leased property, if any, management fees, utility costs, the cost of audits, Paying Agent’s and Bond Registrar’s fees, payment of premiums for insurance required by the Bond Ordinance and other insurance which the City deems prudent to carry on the Airport and its operations and personnel, and, generally, all expenses, exclusive of depreciation or amortization, which are properly allocable to operation and maintenance; however, only such expenses as are reasonably necessary or desirable for the proper operation and maintenance of the Airport shall be included. “Operating Expenses” also includes the City’s obligations under any contract with any other political subdivision or public agency or authority of one or more political subdivisions pursuant to which the City undertakes to make payments measured by the expenses of operating and maintaining any facility which constitutes part of the Airport and which is owned and operated in part by the City and in part by others. “Operating Expenses” does not include any payments on Bonds, Contracts (including continuing commissions or commitment fees, remarketing agent fees, Additional Interest or amounts equivalent to principal on related Bonds) or Other Airport Obligations. “Operating Expenses” are to be calculated on a cash basis rather than on an accrual basis. To the extent Operating Expenses are allocable to particular related facilities, a lien on the portion of Revenues related thereto shall not provide a claim on such Revenues ahead of the use thereof for payment of such allocable Operating Expenses.

“PFC Revenues” means all income and revenue received by or required to be remitted to the City from the passenger facility charges imposed by the City pursuant to the Aviation Safety and Capacity Expansion Act of 1990, Pub. L. 101-508, Title IX, Subtitle B, §§9110 and 9111, as amended from time to time (**“PFC Act”**), Part 158 of the Federal Aviation Regulations (14 CFR Part 158), as amended from time to time, and any other regulation issued with respect to the PFC Act (**“PFC Regulations”**) and the City Ordinance adopted on February 26, 1997, including any interest earned after such charges have been remitted to the City as provided in the PFC Regulations, all of which may be pledged pursuant to the PFC Act and PFC Regulations §158.13; provided, the term “PFC Revenues” also includes any interest or other gain in any of the accounts or subaccounts created in the Master Bond Ordinance or in any Supplemental Ordinance resulting from any investments and reinvestments of PFC Revenues.

“Special Purpose Revenues” means Revenues arising from or generated by one or more Special Purpose Facilities (as defined in the Master Bond Ordinance); provided if the consolidated rental car facility described in the First Supplemental Bond Ordinance is designated as a Special Purpose Facility, the related Special Purpose Revenues shall not include any privilege fee or similar charge assessed by the City or the Airport for rental car concessions.



“Released Revenues” means particular categories of Revenues which would otherwise be General Revenues or PFC Revenues but have been identified in accordance with Section 505 of the Master Bond Ordinance and therefore do not constitute a part of General Revenues or PFC Revenues, until the City has acted to include such categories of Revenues within General Revenues or PFC Revenues again.

WHEREAS, after extensive study and investigation, in order to achieve substantial savings on the debt service requirements of a portion of the 1977 Ordinance Bonds and to defease a portion of the City’s Airport Facilities Revenue Bonds Series, 1994B (the **“Series 1994B Bonds”**) comprising part of the 1977 Ordinance Bonds, the City has determined to issue its Airport General Revenue Refunding Bonds, Series 2003RF-D (the **“Series 2003RF-D Bonds”**) (i) to refund the outstanding Series 1994B Bonds maturing January 1, 2006 and thereafter and now outstanding in the principal amount of \$121,885,000 (the **“Refunded Bonds”**) by making due and legal provision for the redemption on January 19, 2004 of the Refunded Bonds, by paying the principal amount thereof, the 2 percent redemption premium in connection therewith and the interest to accrue thereon to date of redemption, (ii) to fund the Debt Service Reserve Requirement relating to the Series 2003RF-D Bonds, and (iii) to pay expenses necessary to accomplish the foregoing; and

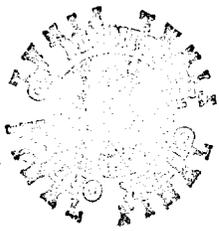
WHEREAS, the City desires to secure the repayment of the Series 2003RF-D Bonds with General Revenues of the Airport, which General Revenues also secure repayment of the 1977 Ordinance Bonds, the Series 2000 Bonds and the Series 2003 Bonds, and the Series 2003RF-D Bonds when issued will be secured on a parity with the Series 2000 Bonds and the Series 2003 Bonds as General Revenue Bonds, subordinate only to the lien on General Revenues securing the 1977 Ordinance Bonds; and

WHEREAS, Section 502 of the Master Bond Indenture provides that Additional Senior Lien Bonds issued to refund any portion or all of the series of Senior Lien Bonds may be issued on a parity with Outstanding Senior Lien Bonds (other than 1977 Ordinance Bonds) pursuant to a Supplemental Bond Ordinance if all of the following conditions are satisfied (the **“Additional Senior Lien Bonds Test”**):

(1) (a) City shall have obtained a report from an Independent Certified Public Accountant demonstrating that the refunding will reduce the total debt service payments on Outstanding Senior Lien Bonds, including payments on related Contracts, which are parity secured with the Bonds to be refunded plus, for Additional General Revenue Bonds, Outstanding 1977 Ordinance Bonds, all on a present value basis; or

(b) as an alternative to, and in lieu of, satisfying the requirements of (1), all Outstanding Senior Lien Bonds which are secured on a parity with the Bonds to be refunded and, for Additional General Revenue Bonds, all Outstanding 1977 Ordinance Bonds are being refunded under arrangements which immediately result in making provision for the payment of such Bonds; and

(2) The City shall have received, at or before issuance of the Additional Bonds, a report from an Independent Certified Public Accountant to the effect that the payments required to be made into each account or subaccount of the Sinking Fund have been made



and the balance in each account or subaccount of the Sinking Fund is not less than the balance required by the Bond Ordinance as of the date of issuance of the proposed Additional Bonds.

(3) If any Additional Bonds would bear interest at a Variable Rate, the Supplemental Bond Ordinance under which such Additional Bonds are issued shall provide a maximum rate of interest per annum which such Additional Bonds may bear.

(4) The Airport Manager and the Chief Finance Officer shall have certified, by written certificate dated as of the date of issuance of the Additional Bonds, that the City is in compliance with all requirements of the Bond Ordinance.

(5) The City shall have received an opinion of Bond Counsel, dated as of the date of issuance of the Additional Bonds, to the effect that the Supplemental Bond Ordinance and any related Supplemental Ordinance authorizing the issuance of Additional Bonds have been duly adopted by the City.

WHEREAS, in accordance with the Master Bond Ordinance, an Independent Certified Public Accountant will certify to the City Council prior to the issuance of the Series 2003RF-D Bonds, that the City has met the requirements of subparagraph (1)(a) as set forth above and that the City has complied and is now complying with the requirements of subparagraph (2) above; and

WHEREAS, from the proceeds derived from the sale of the Series 2003RF-D Bonds, together with sinking fund accruals allocable to the Refunded Bonds, a sufficient sum will be deposited, simultaneously with the issuance and delivery of the Series 2003RF-D Bonds, with The Bank of New York Trust Company of Florida, N.A., as Escrow Agent, and will be used to pay the cost of acquiring certain direct obligations of the United States of America (the "**Direct Obligations**") and to provide an initial cash balance, which Direct Obligations and cash will be deposited in trust with the Escrow Agent pursuant to an Escrow Deposit Agreement (the "**Escrow Deposit Agreement**") to be entered into by and between the Escrow Agent and the City and the cash and principal of and interest on the Direct Obligations will provide funds in the amounts required to refund all of the Refunded Bonds as aforesaid and will be used for that purpose, all as hereinafter provided; and

WHEREAS, prior to the actual issuance and delivery of the Series 2003RF-D Bonds, the City will enter into a contract with Wachovia Bank, National Association (the "**Bank**") pursuant to which the Bank will agree to act as Paying Agent and as Bond Registrar for the Series 2003RF-D Bonds hereinafter authorized to be issued and to perform various functions with respect to the Series 2003RF-D Bonds, including, but not limited to, the authentication of the Series 2003RF-D Bonds of this issue by the manual signature of a duly authorized signatory of the Bank, as Bond Registrar, the registration, transfer, exchange and related mechanical and clerical functions, as well as the preparation, signing and issuance of checks and drafts in payment of the principal of and interest on the Series 2003RF-D Bonds as the same become due and payable either at maturity or by proceedings for mandatory redemption; and



WHEREAS, to ensure compliance with Securities and Exchange Commission Rule 15c2-12, it is necessary and desirable to authorize the execution and delivery by the City of a continuing disclosure agreement with respect to the Series 2003RF-D Bonds, pursuant to which the City will agree to provide notices of certain events and to submit annually certain financial information and operating data to specified information repositories; and

WHEREAS, it is anticipated that in the near future the City will solicit competitive bids from various financial institutions and securities broker-dealers for the purchase of the Series 2003RF-D Bonds, and that prior to the actual issuance and delivery of the Series 2003RF-D Bonds, the City will adopt an ordinance supplementing this Sixth Supplemental Bond Ordinance (the "**Supplemental Ordinance**") which will set forth, among other things, subject in all respects to the limitations set forth herein, the interest rate or rates that the Series 2003RF-D Bonds hereinafter authorized to be issued will bear, the principal amount to mature in each year and the maturities of the Series 2003RF-D Bonds which will be designated as term bonds and subject to mandatory redemption, the application of the proceeds of the Series 2003RF-D Bonds, the terms of any bond insurance policy or debt service reserve surety bond to be issued with respect to the Series 2003RF-D Bonds, and the purchaser of the Series 2003RF-D Bonds; and

WHEREAS, the City must now authorize the preparation, use and distribution of the preliminary official statement pertaining to the Series 2003RF-D Bonds, the preparation, use and distribution of the final official statement pertaining to the Series 2003RF-D Bonds, and the validation, execution, authentication, issuance, sale and delivery of the Series 2003RF-D Bonds.

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Atlanta, as follows:

ARTICLE I.
GENERAL; DEFINITIONS; CALL FOR REDEMPTION

Section 1.1 Sixth Supplemental Bond Ordinance; Definitions.

This Sixth Supplemental Bond Ordinance is adopted pursuant to and in accordance with Section 201 of the Master Bond Ordinance. The definitions in the Master Bond Ordinance, the First Supplemental Bond Ordinance, the Second Supplemental Bond Ordinance, the Third Supplemental Bond Ordinance, the Fourth Supplemental Bond Ordinance and the Fifth Supplemental Bond Ordinance and all terms, covenants, restrictions and provisions of the Master Bond Ordinance, the First Supplemental Bond Ordinance, the Second Supplemental Bond Ordinance, the Third Supplemental Bond Ordinance, the Fourth Supplemental Bond Ordinance and the Fifth Supplemental Bond Ordinance shall be applicable to the Series 2003RF-D Bonds authorized by this Sixth Supplemental Bond Ordinance and the proceeds thereof, except as otherwise expressly provided herein. All of the terms and provisions of this Sixth Supplemental Bond Ordinance shall be deemed to be a part of the terms and provisions of the Master Bond Ordinance, the First Supplemental Bond Ordinance, the Second Supplemental Bond Ordinance, the Third Supplemental Bond Ordinance, the Fourth Supplemental Bond Ordinance and the Fifth Supplemental Bond Ordinance for all purposes, and the Master Bond Ordinance, the First Supplemental Bond Ordinance, the Second Supplemental Bond Ordinance, the Third Supplemental Bond Ordinance, the Fourth Supplemental Bond Ordinance, the Fifth



Supplemental Bond Ordinance and this Sixth Supplemental Bond Ordinance (hereinafter sometimes collectively referred to as the “**Bond Ordinance**”) shall be read, taken and construed as one and the same instrument. All terms as defined in the Master Bond Ordinance shall have the same meaning herein, unless the context otherwise indicates.

In addition to the foregoing, the following term shall have the meaning hereafter set forth:

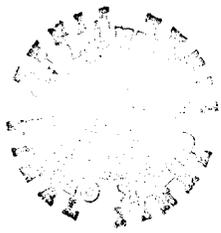
“**Interest Payment Date**” means, for the Series 2003RF-D Bonds, each January 1 and July 1, commencing July 1, 2004, through the final maturity of the Series 2003RF-D Bonds.

Section 1.2 Call for Redemption.

The Refunded Bonds are hereby called for redemption on January 19, 2004 and the owners of such Refunded Bonds should present same for payment on January 19, 2004 and receive the principal amount thereof, the 2 percent redemption premium and the accrued interest due thereon to January 19, 2004.

Section 1.3 Notice of Redemption.

As soon as practical after the issuance and delivery of the Series 2003RF-D Bonds a notice of the call for redemption of the Refunded Bonds maturing on and after January 1, 2006 shall be given to The Bank of New York Trust Company of Florida, N.A., Atlanta, Georgia, as Bond Registrar for the Refunded Bonds, and not less than 30 days prior to January 19, 2004 said notice shall be mailed postage prepaid to the registered owners of the Refunded Bonds to be redeemed at the addresses which appear on the bond registration book kept by The Bank of New York Trust Company of Florida, N.A., as Bond Registrar, which notice shall be in substantially the following form:



NOTICE OF CALL FOR REDEMPTION

**CITY OF ATLANTA, GEORGIA AIRPORT FACILITIES REVENUE BONDS
SERIES 1994B**

NOTICE is hereby given to the owners of the following described City of Atlanta, Georgia Airport Facilities Revenue Bonds that said bonds maturing on and after January 1, 2006 have been called for redemption on January 19, 2004, said bonds being in the aggregate principal amount of \$121,885,000 known as "City of Atlanta, Georgia Airport Facilities Revenue Bonds, Series 1994B" dated April 1, 1994, bearing interest from date at the rate per annum set forth below opposite each principal maturity, all interest payable semiannually on January 1 and July 1 in each year and the principal maturing on January 1 in the following years and principal amounts:

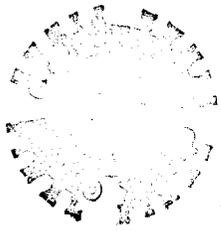
<u>January</u>	<u>Amount</u>	<u>Rate</u>	<u>CUSIP No.</u>
2006	\$ 2,065,000	5.75%	
2007	2,195,000	5.75	
2008	7,855,000	5.75	
2009	8,305,000	5.75	
2010	8,780,000	5.75	
2014	40,625,000	6.00	
2021	52,060,000	6.00	

Funds for the redemption and payment of said bonds, the interest then due thereon to January 19, 2004 and a premium of 2 percent will be available at The Bank of New York Trust Company of Florida, N.A., Atlanta, Georgia, on January 19, 2004, and said above-described bonds should be presented to said bank for redemption and payment on said date. Interest on the above-described bonds designated for redemption shall cease to accrue on and after the January 19, 2004 redemption date.

This notice is given under and pursuant to an ordinance of the City Council of the City of Atlanta adopted on November 17, 2003.

**THE BANK OF NEW YORK
TRUST COMPANY OF FLORIDA, N.A.**

By: _____
Authorized Signatory



Section 1.4 Authorization of Escrow Deposit Agreement.

The City is hereby authorized to enter into an Escrow Deposit Agreement with the Escrow Agent on the date of the issuance and delivery of the Series 2003RF-D Bonds, and the Mayor is hereby authorized and directed to execute the Escrow Deposit Agreement for and on behalf of the City, and the Municipal Clerk of the City Council is hereby authorized and directed to attest same and impress thereon the official seal of the City, and the Escrow Deposit Agreement shall be in substantially the form which is on file and of record in the Minute Book of the City Council and by this reference thereto, the Escrow Deposit Agreement is incorporated herein and made a part hereof, subject to such changes, insertions and omissions as may be required to effect the refunding of the Refunded Bonds as aforesaid and as same may be approved by the Mayor, and the execution of the Escrow Deposit Agreement by such officer as herein authorized shall be conclusive evidence of any such approval.

Section 1.5 Deposit of Moneys under Escrow Deposit Agreement.

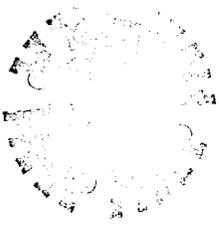
Simultaneously with the issuance and delivery of the Series 2003RF-D Bonds, a sufficient sum as shall be necessary derived from the sale of the Series 2003RF-D Bonds and other lawfully available funds, including sinking fund accruals allocable to the Refunded Bonds, shall be deposited with the Escrow Agent under the Escrow Deposit Agreement to pay the cost of establishing an initial cash balance and acquiring the Direct Obligations, which cash and Direct Obligations shall be deposited in an irrevocable trust fund held by the Escrow Agent under the Escrow Deposit Agreement. The cash and Direct Obligations so deposited with the Escrow Agent and the principal of and the income derived from the cash and Direct Obligations shall be subject to a lien and charge in favor of the owners of the Refunded Bonds and shall be held for the security of such owners until used and applied as hereinafter and in the Escrow Deposit Agreement provided.

Section 1.6 Payments Provided under Escrow Deposit Agreement.

The moneys so deposited in trust with the Escrow Agent shall be in an amount sufficient without investment and shall be used to refund all of the Refunded Bonds by making the following payments:

Refunded Bonds

<u>Date</u>	<u>Principal</u>	<u>Premium</u>	<u>Interest</u>	<u>Total</u>
01/01/2004	\$ —	\$ —	\$3,620,050	\$ 3,620,050
01/19/2004	121,885,000	2,437,700	362,005	124,684,705



ARTICLE II. ISSUANCE OF THE SERIES 2003RF-D BONDS

Section 2.1 Authorization; Designation of the Series 2003RF-D Bonds.

All of the terms, provisions and conditions contained in Section 502(a) of the Master Bond Ordinance, as supplemented, having been complied with or provision made therefore prior to the issuance and delivery of the Series 2003RF-D Bonds, there be and is hereby authorized to be issued the Series 2003RF-D Bonds for the purpose of providing funds to current refund the City's outstanding Airport Facilities Revenue Bonds, Series 1994B maturing January 1, 2006 and thereafter and now outstanding in the principal amount of \$121,885,000, to fund the Debt Service Reserve Requirement for the Series 2003 RF-D Bonds and to pay expenses necessary to accomplish the foregoing. The Series 2003RF-D Bonds shall be designated as "**City of Atlanta Airport General Revenue Refunding Bonds, Series 2003RF-D,**" and shall be issued in an aggregate principal amount not to exceed \$150,000,000. The Series 2003RF-D Bonds shall be dated not later than the date on which issued and delivered, shall be in the form of fully registered bonds without coupons, shall be in the denomination of \$5,000 or any integral multiple thereof, shall be numbered from R-1 upwards, shall bear interest from date at such rate or rates not exceeding 6 percent per annum, all interest payable semiannually on January 1 and July 1 in each year and shall be subject to optional redemption as provided by the City. The principal of the Series 2003RF-D Bonds shall mature (or be acquired by mandatory redemption proceedings) on January 1 of each of the years of 2006 through 2019, inclusive. The highest amount of debt service payable on the Series 2003RF-D Bonds in any Sinking Fund Year shall not exceed \$20,042,200. The Series 2003RF-D Bonds shall be book-entry bonds as described in Section 210 of the Master Bond Ordinance.

The provisions for dates, authentication, payment, registration and optional, mandatory and extraordinary redemption shall be in accordance with Article II and Article III of the Master Bond Ordinance and as set forth in the Supplemental Ordinance.

Section 2.2 Supplemental Ordinance.

The City shall, after the Series 2003RF-D Bonds have actually been sold, adopt a Supplemental Ordinance which among other things will specify the interest rate or rates per annum which the Series 2003RF-D Bonds shall bear, the principal amount of Series 2003RF-D Bonds to mature in each year, the maturities of the Series 2003RF-D Bonds, if any, which shall be designated as term Series 2003RF-D Bonds subject to mandatory redemption, and the optional redemption provisions applicable to the Series 2003RF-D Bonds, will provide for the application of proceeds of the Series 2003RF-D Bonds, will provide for the terms of any bond insurance policy or debt service reserve surety bond with respect to the Series 2003RF-D Bonds, and will provide for the actual issuance and delivery of the Series 2003RF-D Bonds upon payment therefor by the purchaser or purchasers thereof.

Section 2.3 Parity Certificate.

The Series 2003RF-D Bonds shall be payable from and secured by General Revenues and shall rank on a parity with the Series 2000 Bonds and the Series 2003 Bonds, subject only to the payment of the 1977 Ordinance Bonds, pursuant to authorization granted by Article V of the



Master Bond Ordinance. The City hereby finds, determines, declares, and certifies that it shall fulfill all of the applicable requirements of Article V of the Master Bond Ordinance (including the Additional Senior Lien Bond Test) that are conditions precedent to the issuance of the Series 2003RF-D Bonds on a parity basis with the Series 2000 Bonds and the Series 2003 Bonds, subject only to the payment of the 1977 Ordinance Bonds, prior to the issuance of the Series 2003RF-D Bonds, or the Series 2003RF-D Bonds shall not be issued.

Section 2.4 Payment Provision; Registration, Transfer and Exchange.

Wachovia Bank, National Association is hereby designated as the paying agent (the “Paying Agent”) and bond registrar (the “Bond Registrar”) for the Series 2003RF-D Bonds. Subject to the provisions of this Sixth Supplemental Bond Ordinance regarding the issuance of the Series 2003RF-D Bonds in book-entry form, the Bond Registrar will keep the bond registration book for registration of the Series 2003RF-D Bonds and for registration of transfers of the Series 2003RF-D Bonds in the event the Series 2003RF-D Bonds are not held in book-entry form. The transfer of any Series 2003RF-D Bond will be registered upon the bond registration book upon the surrender and presentation of the Series 2003RF-D Bond to the Bond Registrar duly endorsed for transfer or accompanied by an assignment duly executed by the registered owner or attorney authorized in writing in form satisfactory to the Bond Registrar. Upon any such registration of transfer, the Bond Registrar will authenticate and deliver in exchange for such Series 2003RF-D Bond so surrendered, a new Series 2003RF-D Bond registered in the name of the transferee or transferees of the same maturity, interest rate, aggregate principal amount, and tenor, of any authorized denomination or denominations, and bearing numbers not then outstanding. Series 2003RF-D Bonds may be exchanged at the principal corporate trust office of the Bond Registrar for a like aggregate principal amount of Series 2003RF-D Bonds of other authorized denominations and bearing numbers not then outstanding. The City will cause to be executed and the Bond Registrar will authenticate and deliver Series 2003RF-D Bonds which the bondholder making the exchange is entitled to receive. In any exchange or transfer of registration of any Series 2003RF-D Bond, the owner of such Series 2003RF-D Bond will not be required to pay any charge or fee. If any Series 2003RF-D Bond is mutilated, lost, stolen or destroyed, the City may execute and deliver a new Series 2003RF-D Bond of the same aggregate principal amount and tenor in lieu of and in substitution for the Series 2003RF-D Bond mutilated, lost, stolen or destroyed. All other provisions with respect to the Bond Registrar and Paying Agent shall be governed by Article II of the Master Bond Ordinance.

Section 2.5 Execution; Form of Series 2003RF-D Bonds.

(a) The Series 2003RF-D Bonds shall be executed on behalf of the City by use of the manual or facsimile signature of the Mayor of the City and attested by the manual or facsimile signature of the Municipal Clerk of the City and the official seal of the City shall be impressed thereon or a facsimile thereof imprinted thereon, and the Series 2003RF-D Bonds shall be authenticated by the manual signature of a duly authorized signatory of the bond registrar with respect to the Series 2003RF-D Bonds. The validation certificate to be printed on the Series 2003RF-D Bonds shall be executed by use of the manual or facsimile signature of the Clerk of the Superior Court of Fulton County and the official seal of said Court shall be impressed thereon or a facsimile thereof shall be imprinted thereon. If there is a municipal bond



insurance policy insuring payment of the Series 2003RF-D Bonds when due, there shall be printed on the Series 2003RF-D Bonds a Statement of Insurance prepared by the Credit Issuer. In case any officer whose signature shall appear on the Series 2003RF-D Bonds shall cease to be such officer before delivery of such Series 2003RF-D Bonds, such signature shall nevertheless be valid and sufficient for all purposes the same as if such officer had remained in office until such delivery.

(b) The Series 2003RF-D Bonds, the validation certificate therefor and the bond registrar's certificate of authentication thereon shall be in substantially the forms set out below, provided that some of the text of the Series 2003RF-D Bond may appear on the reverse side of the Series 2003RF-D Bond, with such variations, omissions, substitutions and insertions as are required or permitted by the Bond Ordinance.



The interest payable on any Interest Payment Date will be paid by first class mail, postage prepaid, mailed on the date on which due to the person in whose name this Series 2003RF-D Bond is registered at the close of business on the 15th day of the calendar month next preceding such Interest Payment Date (each such date, a "Record Date") at the address shown on the bond register maintained by the Bond Registrar on such Record Date, except that any interest not so timely paid or duly provided for shall cease to be payable to the person who is the registered owner of this Series 2003RF-D Bond as of the Record Date and shall be payable to the person who is the registered owner of this Series 2003RF-D Bond at the close of business on a special record date for the payment of such defaulted interest. Such special record date shall be fixed by the Bond Registrar whenever moneys become available for the payment of such defaulted interest, and notice of the special record date shall be given by first class mail by the Bond Registrar or by or on behalf of the City to the owner hereof not less than 50 days prior thereto.

Notwithstanding the foregoing, however, interest on this Series 2003RF-D Bond shall be payable to any registered owner of more than \$1,000,000 in aggregate principal amount of the Series 2003RF-D Bonds of the same series as this Series 2003RF-D Bond by deposit of immediately available funds to the account of such registered owner maintained with the Paying Agent or transmitted by wire transfer to such registered owner at an account maintained at a commercial bank located within the United States of America, if the Paying Agent receives from such registered owner written deposit or wire transfer instructions prior to the Record Date preceding the Interest Payment Date for which the deposit or wire transfer is requested.

The principal of this Series 2003RF-D Bond is payable only upon presentation and surrender of this bond at the principal corporate trust office of the Bond Registrar and Paying Agent, or its successor or successors, in any coin or currency of the United States of America which at the time of such payment is legal tender for public and private debts.

Notwithstanding the foregoing, so long as this Series 2003RF-D Bond is registered in the name of Cede & Co., payment of principal of and interest on this Series 2003RF-D Bond shall be made by wire transfer to Cede & Co.

This Series 2003RF-D Bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Bond Ordinance (hereinafter described) until this Series 2003RF-D Bond shall have been authenticated and registered upon the registration books kept by the Bond Registrar for that purpose, which authentication shall be evidenced by the manual execution of the certificate hereon by the Bond Registrar.

The Series 2003RF-D Bonds may not be called for optional redemption prior to January 1, 20__ . The Series 2003RF-D Bonds maturing on or after January 1, 20__ may be redeemed prior to their respective maturities at the option of the City, either in whole or in part at any time not earlier than January 1, 20__ in a manner and subject to provisions of the Bond Ordinance, at the respective redemption prices (expressed as percentages of the principal amount) set forth below, together with accrued interest to the redemption date:



Redemption Dates
(both dates as inclusive)

Redemption Price

January 1, 20__ to December 31, 20__	[102%]
January 1, 20__ to December 31, 20__	[101]
January 1, 20__ and thereafter	[100]

If less than all of the Series 2003RF-D Bonds of a maturity shall be called for redemption, the particular Bonds or portions thereof to be redeemed shall be selected by lot in such manner as may be designated by the Paying Agent.

The Series 2003RF-D Bonds maturing on January 1, 20__ and January 1, 20__ are subject to mandatory redemption prior to maturity by application of payments from the Sinking Fund in accordance with the Bond Ordinance at a redemption price equal to the principal amounts of the Series 2003RF-D Bonds set forth below plus interest due thereon to the redemption date on the date set forth below:

2003RF-D Bonds Maturing January 1, 20__

January 1 of the Year	Principal Amount
20__	\$ _____
20__	\$ _____

2003RF-D Bonds Maturing January 1, 20__

January 1 of the Year	Principal Amount
20__	\$ _____
20__	\$ _____

The principal amount of Series 2003RF-D Bonds to be redeemed on each date set forth above may be reduced, at the option of the City, by the principal amount of such Series 2003RF-D Bonds of the same maturity which has been previously purchased and cancelled by the City and which have not theretofore been the basis of such a reduction.

Notice of redemption, unless waived, is to be given by first class mail at least 30 days and not more than 60 days prior to the date fixed for redemption to the registered owner of each Series 2003RF-D Bond to be redeemed at the address shown on the Bond Register or at such other address as is furnished in writing by such registered owner to the Bond Registrar. All such Series 2003RF-D Bonds called for redemption and for the further retirement of which funds are duly provided shall, on the redemption date designated in such notice, become and be due and payable at the redemption price provided for redemption of such Series 2003RF-D Bonds on such date, and interest on the Series 2003RF-D Bonds or portions of Series 2003RF-D Bonds so called for redemption shall cease to accrue, such Series 2003RF-D or portions of Series 2003RF-D Bonds shall cease to be entitled to any lien, benefit, or security under the Bond Ordinance, and



the owners of such Series 2003RF-D Bonds or portions of Series 2003RF-D Bonds shall have no rights in respect thereof except to receive payment of the redemption price. The Bond Ordinance permits optional redemptions as described above to be conditioned on the occurrence of particular events and, if a redemption is so conditioned, the notice thereof will specify the terms of such conditional redemption. Any defect in any notice of redemption shall not affect the validity of proceedings for redemption of the Series 2003RF-D Bonds.

This Series 2003RF-D Bond is one of a series of airport revenue refunding bonds in the aggregate principal amount of [\$ _____] duly authorized and designated "City of Atlanta Airport General Revenue Refunding Bonds, Series 2003RF-D" all of like tenor, except as to authentication dates, numbers, denominations, interest rates and maturities. The Series 2003RF-D Bonds are issued by the City pursuant to the Constitution and laws of the State of Georgia, including specifically, but without limitation, Article 3 of Chapter 82 of Title 36 of the Official Code of Georgia Annotated, as amended, known as the "Revenue Bond Law," the Charter of the City of Atlanta, as amended, and the Restated and Amended Master Bond Ordinance adopted March 20, 2000 by the City, as amended and supplemented by a First Supplemental Bond Ordinance adopted by the City on March 30, 2000, a Second Supplemental Bond Ordinance of the City of Atlanta adopted on October 7, 2002, an Amended and Restated Third Supplemental Bond Ordinance of the City of Atlanta adopted on May 19, 2003, a Fourth Supplemental Bond Ordinance of the City of Atlanta adopted on June 2, 2003, a Fifth Supplemental Bond Ordinance adopted by the City on September 15, 2003 and a Sixth Supplemental Bond Ordinance adopted by the City on November 17, 2003 (collectively, the "Bond Ordinance"), for the purpose of providing funds to refund the City's Airport Facilities Revenue Bonds, Series 1994B, maturing January 1, 2006 and thereafter and outstanding in the aggregate principal amount of \$121,885,000, to create and maintain a reasonable debt service reserve therefor, and to pay costs of issuance.

Pursuant to the Bond Ordinance, the City has heretofore issued and delivered \$711,880,000 original aggregate principal amount of its Airport General Revenue and Refunding Bonds, Series 2000A (the "Series 2000A Bonds"), \$201,995,000 original aggregate principal amount of its Airport General Revenue Bonds, Series 2000B (the "Series 2000B Bonds"), \$96,400,000 original aggregate principal amount of its Airport General Revenue Refunding Bonds, Series 2000C (the "Series 2000C Bonds" and, together with the Series 2000A Bonds and the Series 2000B Bonds, the "Series 2000 Bonds"), \$86,055,000 original aggregate principal amount of its Airport General Revenue Refunding Bonds, Series 2003 RF-A (the "Series 2003 RF-A Bonds"), \$490,700,000 original aggregate principal amount of its Variable Rate Airport General Revenue Refunding Bonds, Series 2003RF-B-1, 2003RF-B-2, 2003RF-B-3, 2003 RF-C-1, 2003 RF-C-2 and 2003 RF-C-2 (the "2003 Variable Bonds" and, together with the Series 2003 RF-A Bonds, the "Series 2003 Bonds") and \$395,000,000 Airport Limited Obligation Bond Anticipation Notes, Series 2003 (the "Series 2003 Notes"). The Series 2000 Bonds and the Series 2003 Bonds are General Revenue Bonds (as defined in the Bond Ordinance) secured by a senior lien on the General Revenues (as defined in the Bond Ordinance) of the Airport, subject only to the payment of certain prior airport revenue bonds of the City (the "1977 Ordinance Bonds").

The Series 2003RF-D Bonds are General Revenue Bonds (as defined in the Bond Ordinance) and are secured on a parity with the Series 2000 Bonds and the Series 2003 Bonds by



a senior lien on General Revenues (as defined in the Bond Ordinance), subject only to the payment of the 1977 Ordinance Bonds. Pursuant to the Bond Ordinance, upon compliance with certain conditions, the City may (i) issue additional revenue bonds secured on a parity with the Series 2003RF-D Bonds, the Series 2003 Bonds, and the Series 2000 Bonds, (ii) issue additional revenue bonds secured on a subordinate basis to payment from the same revenues securing the Series 2003RF-D Bonds, the Series 2003 Bonds, and the Series 2000 Bonds, (iii) issue additional revenue bonds secured by revenues different from the revenues securing the Series 2003RF-D Bonds, the Series 2003 Bonds and the Series 2000 Bonds, (iv) issue additional revenue bonds secured by a combination of (i) and (iii) or (ii) and (iii), (v) release from the revenues securing the Series 2003RF-D Bonds, the Series 2003 Bonds, and the Series 2000 Bonds a defined category of revenues which will no longer secure the Series 2003RF-D Bonds, the Series 2003 Bonds, and the Series 2000 Bonds either (1) to secure additional revenue bonds or (2) to be sold, leased, loaned or otherwise transferred to another party or (vi) grant a lien securing other obligations on a parity with or on a subordinate basis to the Series 2003RF-D Bonds, the Series 2003 Bonds, and the Series 2000 Bonds. All such additional bonds, the 1977 Ordinance Bonds, the Series 2000 Bonds, the Series 2003 Bonds and the Series 2003RF-D Bonds are hereinafter referred to as the "Bonds."

The City has covenanted and hereby covenants and agrees at all times while any Bonds are outstanding and unpaid to prescribe, fix, maintain, and collect rates, fees, and other charges for the services and facilities of the Airport to: (i) provide for 100 percent of the Operating Expenses of the Airport (except for certain specific facilities) and for the accumulation in the Revenue Fund, as defined in the Bond Ordinance, of a reasonable reserve therefor, and (ii) produce Net Revenues, as defined in the Bond Ordinance, in each Fiscal Year, as defined in the Bond Ordinance, which will: (a) equal, for General Revenues, at least 120 percent (110 percent without regard to amounts in the General Revenue Enhancement Subaccount) of the debt service requirement on all 1977 Ordinance Bonds and General Revenue Bonds, as defined in the Bond Ordinance, including the Series 2003RF-D Bonds, and 100 percent of the debt service requirement on all other Bonds payable from related Revenues, (b) enable the City to make all payments required to come from General Revenues into any Debt Service Reserve Account and the Rebate Account and on Contracts or Other Airport Obligations, as each is defined in the Bond Ordinance, (c) enable the City to accumulate an amount to be held in the Renewal and Extension Fund, as defined in the Bond Ordinance, which in the judgment of the City is adequate to meet the costs of major renewals, replacements, repairs, additions, betterments, and improvements to the Airport, necessary to keep the same in good operating condition or as is required by any governmental agency having jurisdiction over the Airport, and (d) with other revenues, remedy all deficiencies in required payments into any of the funds and accounts mentioned in the Bond Ordinance from prior Fiscal Years.

THE SERIES 2003RF-D BONDS SHALL NOT BE DEEMED TO CONSTITUTE A DEBT OF THE CITY NOR A PLEDGE OF THE FAITH AND CREDIT OF THE CITY. THE SERIES 2003RF-D BONDS SHALL NOT BE PAYABLE FROM OR BE A CHARGE UPON ANY FUNDS OTHER THAN THE REVENUES AND AMOUNTS PLEDGED TO THE PAYMENT THEREOF, NOR SHALL THE CITY BE SUBJECT TO ANY PECUNIARY LIABILITY THEREON. NO OWNER OR OWNERS OF THIS SERIES 2003RF-D BOND SHALL EVER HAVE THE RIGHT TO COMPEL ANY EXERCISE OF THE TAXING POWER OF THE CITY TO PAY THIS SERIES 2003RF-



D BOND OR THE INTEREST HEREON, NOR TO ENFORCE PAYMENT OF THIS SERIES 2003RF-D BOND AGAINST ANY PROPERTY OF THE CITY; NOR SHALL THIS SERIES 2003RF-D BOND CONSTITUTE A CHARGE, LIEN, OR ENCUMBRANCE, LEGAL OR EQUITABLE, UPON ANY PROPERTY OF THE CITY, EXCEPT FOR THE GENERAL REVENUES OF THE AIRPORT AND ANY OTHER FUNDS PLEDGED TO SECURE THE PAYMENT OF THE SERIES 2003RF-D BONDS.

No covenants, stipulations, obligations or agreements of any officer, agent, attorney or employee of the City shall be deemed to be covenants, stipulations, obligations or agreements of any such officer, agent, attorney or employee, past or present, in his individual capacity. No recourse shall be had for the payment of the Series 2003RF-D Bonds or any claim thereon against any member, director, officer, agent, attorney or employee of the City, past, present or future.

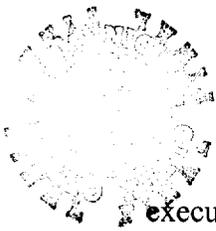
The person in whose name this Series 2003RF-D Bond is registered on the registration books kept by the Bond Registrar shall be deemed to be the owner of this Series 2003RF-D Bond for all purposes. The Series 2003RF-D Bonds are being issued by means of a book-entry system, with actual Series 2003RF-D Bonds immobilized at The Depository Trust Company, New York, New York (the "Securities Depository"), or its successor as Securities Depository, evidencing ownership of the Series 2003RF-D Bonds in Authorized Denominations (hereinafter defined), and with transfers of beneficial ownership effected on the records of the Securities Depository and its participants pursuant to the rules and procedures established by the Securities Depository. Actual Series 2003RF-D Bonds are not available for distribution to the owners of beneficial interests in the Series 2003RF-D Bonds registered in book-entry form (the "Beneficial Owners"), except under the limited circumstances set forth in the Bond Ordinance. The principal, redemption premium (if any) and interest on the Series 2003RF-D Bonds are payable by the Paying Agent to Cede & Co., as nominee of the Securities Depository. Transfers of principal, redemption premium (if any) and interest payments to participants of the Securities Depository is the responsibility of the Securities Depository and transfers of principal, redemption premium (if any) and interest to Beneficial Owners of the Series 2003RF-D Bonds by participants of the Securities Depository will be the responsibility of such participants and other nominees of Beneficial Owners. Neither the City nor the Bond Registrar and Paying Agent is responsible or liable for maintaining, supervising or reviewing the records maintained by the Securities Depository, its participants or persons acting through such participants. If the Series 2003RF-D Bonds are no longer registered to a Securities Depository or its nominee, this Series 2003RF-D Bond may be registered as transferred only upon the registration books kept for that purpose at the principal corporate trust office of the Bond Registrar by the registered owner hereof in person, or by his or her attorney duly authorized in writing, upon presentation and surrender to the Bond Registrar of this Series 2003RF-D Bond duly endorsed for registration of transfer or accompanied by an assignment duly executed by the registered owner or his or her attorney duly authorized in writing, and thereupon a new registered bond, in the same aggregate principal amount and of the same maturity, shall be issued to the transferee in exchange therefor. In addition, if the Series 2003RF-D Bonds are no longer registered to a Securities Depository, this Series 2003RF-D Bond may be exchanged by the registered owner hereof or his or her duly authorized attorney upon presentation at the principal corporate trust office of the Bond Registrar for an equal aggregate principal amount of Series 2003RF-D Bonds of the same maturity and in



any Authorized Denominations in the manner, subject to the conditions and upon payment of charges, if any, provided in the Bond Ordinance.

The Series 2003RF-D Bonds are issuable in the form of fully registered bonds in Authorized Denominations and may be exchanged by the registered owner hereof or his duly authorized attorney upon presentation at the principal corporate trust office of the Bond Registrar for an equal aggregate principal amount of Series 2003RF-D Bonds of the same maturity and series and in any authorized denominations in the manner, subject to the conditions and upon payment of charges, if any, provided in the Bond Ordinance. As used herein, the term "Authorized Denominations" means \$5,000 and any integral multiple thereof.

It is hereby certified, recited, and declared that all acts, conditions, and things required by the Constitution and the laws of the State of Georgia to exist, happen, and be performed precedent to and in the issuance of this Series 2003RF-D Bond and the adoption of the Bond Ordinance do exist, have happened, and have been performed in due time, form, and manner as required by law.



IN WITNESS WHEREOF, the City has caused this Series 2003RF-D Bond to be executed by the manual [facsimile] signature of its Mayor and has caused the official seal of the City to be impressed on this Series 2003RF-D Bond and attested by the manual [facsimile] signature of its Municipal Clerk, as of December __, 2003.

(SEAL)

CITY OF ATLANTA

By: _____
Mayor

Attest:

Municipal Clerk

CERTIFICATE OF AUTHENTICATION

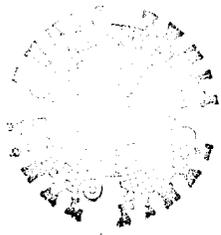
Date of Authentication: _____

This bond is one of the Series 2003RF-D Bonds described herein.

Wachovia Bank, National Association,
as Bond Registrar

By: _____
Authorized Signatory

* * * * *



VALIDATION CERTIFICATE

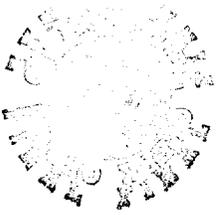
STATE OF GEORGIA)
)
COUNTY OF FULTON)

The undersigned Clerk of the Superior Court of Fulton County, State of Georgia, **DOES HEREBY CERTIFY** that this Bond and the security therefor was validated and confirmed by judgment of the Superior Court of Fulton County on November __, 2003, that no intervention or objection was filed opposing the validation of this Bond and the security therefor, and that no appeal of such judgment of validation has been taken.

Witness my (facsimile) signature and seal of the Superior Court of Fulton County, Georgia.

Clerk, Superior Court
of Fulton County, Georgia

(SEAL)



ASSIGNMENT

FOR VALUE RECEIVED the undersigned hereby sells, assigns and transfers unto

[Please print or typewrite name and address including postal zip code.]

[Please insert Social Security or Tax Identification Number of Assignee.]

the within bond and all rights thereunder, hereby constituting and appointing

attorney to transfer this Bond on the bond registration book kept for such purpose by the Bond Registrar, with full power of substitution in the premises.

Signature Guaranteed

Notice: Signature(s) must be guaranteed by an eligible guarantor Authority (such as banks, stockbrokers, savings and loan associations and credit unions) with membership in an approved Signature Guarantee Medallion Program pursuant to S.E.C. Rule 17Ad-15.

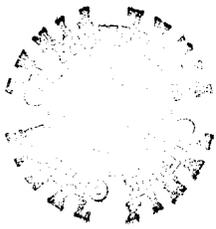
Registered Owner

Notice: The signature(s) on this assignment must correspond with the name as it appears on the face of the within bond in every particular without alterations, enlargement or any change whatsoever.

* * * * *

[STATEMENT OF INSURANCE]

* * * * *



Section 2.6 Application of Series 2003RF-D Bond Proceeds.

Upon the written request of the City, the Paying Agent shall authenticate and deliver the Series 2003RF-D Bonds to the purchaser or purchasers and shall receive a receipt for the Series 2003RF-D Bonds. The proceeds of the sale of the Series 2003RF-D Bonds shall be applied as set forth in the Supplemental Ordinance.

Section 2.7 Optional and Mandatory Redemption of Series 2003RF-D Bonds.

The Series 2003RF-A Bonds shall be subject to optional and mandatory redemption as determined by the Finance Officer during the pricing of such Bonds, as approved by an action of the Governing Body in accordance with Section 2.2 hereof.

Section 2.8 Book Entry System of Registration.

The following provisions shall apply to Series 2003RF-D Bonds held in a book-entry system of registration:

(a) Upon the initial issuance, the ownership of each Series 2003RF-D Bond shall be registered in the name of the Securities Depository or the Securities Depository Nominee, and ownership thereof shall be maintained in Book Entry Form by the Securities Depository for the account of the Agent Members thereof. Initially, the Series 2003RF-D Bonds shall be registered in the name of Cede & Co., as the nominee of The Depository Trust Company. Beneficial Owners will not receive Series 2003RF-D Bonds from the Bond Registrar evidencing their ownership interests. Except as provided in subparagraph (c) below, the Series 2003RF-D Bonds may be transferred, in whole but not in part, only to the Securities Depository or the Securities Depository Nominee, or to a successor Securities Depository selected or approved by the City or to a nominee of such successor Securities Depository.

(b) With respect to Series 2003RF-D Bonds registered in the name of the Securities Depository or the Securities Depository Nominee, neither the City, the Bond Registrar nor the Paying Agent shall have any responsibility or obligation to any Agent Member or Beneficial Owner. Without limiting the foregoing, neither the City, the Bond Registrar nor the Paying Agent shall have any responsibility or obligation with respect to:

(i) the accuracy of the records of the Securities Depository, the Securities Depository Nominee or any Agent Member with respect to any Beneficial Ownership interest in the Series 2003RF-D Bonds;

(ii) the delivery to any Agent Member, any Beneficial Owner or any other person, other than the Securities Depository or the Securities Depository Nominee, of any notice with respect to the Series 2003RF-D Bonds; or

(iii) the payment to any Agent Member, any Beneficial Owner or any other person, other than the Securities Depository or the Securities Depository Nominee, of any amount with respect to the principal of or interest on the Series 2003RF-D Bonds.

So long as any Series 2003RF-D Bonds are registered in Book Entry Form, the City, the Bond Registrar and the Paying Agent may treat the Securities Depository as, and deem the



Securities Depository to be, the absolute owner of such Series 2003RF-D Bonds for all purposes whatsoever, including without limitation:

- (i) the payment of principal and interest on such Series 2003RF-D Bonds;
- (ii) registering transfers with respect to such Series 2003RF-D Bonds; and
- (iii) voting and obtaining consents under the Bond Ordinance.

So long as any Series 2003RF-D Bonds are registered in Book Entry Form, the Paying Agent shall pay all principal of and interest on the Series 2003RF-D Bonds only to the Securities Depository or the Securities Depository Nominee as shown in the Bond Register, and all such payments shall be valid and effective to fully discharge the City's obligations with respect to payment of principal of and interest on the Series 2003RF-D Bonds to the extent so paid.

(c) If at any time (i) the City determines that the Securities Depository is incapable of discharging its responsibilities described herein, (ii) if the Securities Depository notifies the City or the Paying Agent that it is unwilling or unable to continue as Securities Depository with respect to the Series 2003RF-D Bonds, or (iii) if the Securities Depository shall no longer be registered or in good standing under the Securities Exchange Act of 1934 or other applicable statute or regulation and a successor Securities Depository is not appointed by the City within 90 days after the City receives notice or becomes aware of such condition, as the case may be, then the provisions of these subparagraphs (a) and (b) shall no longer be applicable and the City shall execute and the Bond Registrar shall authenticate and deliver certificated bonds to the Beneficial Owners. The Series 2003RF-D Bonds issued pursuant to this subparagraph (c) shall be registered in such names and authorized denominations as the Securities Depository, pursuant to instructions from the Agent Member or otherwise, shall instruct the Bond Registrar. Upon exchange, the Bond Registrar shall authenticate and deliver the certificated Series 2003RF-D Bonds to the persons in whose names such Series 2003RF-D Bonds are so registered on the Business Day immediately preceding the date of such exchange.

(d) For purposes of the foregoing paragraphs (a) through (c), the following definitions shall apply:

(i) **"Beneficial Owner"** shall mean the owners of a beneficial interest in the Series 2003RF-D Bonds registered in Book Entry Form.

(ii) **"Book Entry Form"** or **"Book Entry System"** shall mean, with respect to the Series 2003RF-D Bonds, a form or system, as applicable, under which (i) the ownership of beneficial interests in the Series 2003RF-D Bonds and bond service charges may be transferred only through book entry and (ii) physical Series 2003RF-D Bonds in fully registered form are registered only in the name of a Securities Depository or its nominee as holder, with physical Series 2003RF-D Bonds in the custody of a Securities Depository.

(iii) **"Securities Depository"** means any securities depository that is a "clearing corporation" within the meaning of the New York Uniform Commercial Code and a "clearing agency" registered pursuant to provisions of Section 17A of the Securities Exchange Act of 1934, operating and maintaining, with its participants or otherwise, a Book Entry System



to record ownership of beneficial interest in bonds and bond service charges, and to effect transfers of bonds in Book Entry Form, and means, initially, The Depository Trust Company (a limited purpose trust company), New York, New York.

(iv) “**Securities Depository Nominee**” means any nominee of a Securities Depository and shall initially mean Cede and Co., New York, New York, as nominee of The Depository Trust Company.

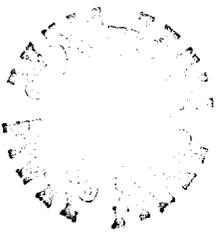
Section 2.9 Covenants With Respect to Arbitrage.

The City hereby covenants and agrees that it will not, subsequent to the date of the issuance of the Series 2003RF-D Bonds, intentionally use any portion of the proceeds of the Series 2003RF-D Bonds to acquire higher yielding investments or to replace funds which were used directly or indirectly to acquire higher yielding investments, except as may be otherwise permitted by Section 148 of the Internal Revenue Code of 1986, as amended (the “Code”) and that it will comply with, and take such action and make such payments as may be permitted or required by, Section 148(f) of the Code, to ensure that the Series 2003RF-D Bonds do not constitute “arbitrage bonds” within the meaning of Section 148(a) of the Code. The Mayor and the Municipal Clerk of the City are hereby authorized and directed to execute, for and on behalf of the City, a certification, based upon facts, estimates and circumstances as to the reasonable expectations regarding the amount, expenditure and use of the proceeds derived from the sale of the Series 2003RF-D Bonds of this issue, as well as such other documents as may be necessary or desirable in connection with the issuance and delivery of the Series 2003RF-D Bonds.

Section 2.10 Limited Obligation.

THE SERIES 2003RF-D BONDS SHALL NOT BE DEEMED TO CONSTITUTE A DEBT OF THE CITY NOR A PLEDGE OF THE FAITH AND CREDIT OF THE CITY. THE SERIES 2003RF-D BONDS SHALL NOT BE PAYABLE FROM OR BE A CHARGE UPON ANY FUNDS OTHER THAN THE REVENUES AND AMOUNTS PLEDGED TO THE PAYMENT THEREOF, NOR SHALL THE CITY BE SUBJECT TO ANY PECUNIARY LIABILITY THEREON. NO OWNER OR OWNERS OF ANY SERIES 2003RF-D BOND SHALL EVER HAVE THE RIGHT TO COMPEL ANY EXERCISE OF THE TAXING POWER OF THE CITY TO PAY SUCH BOND OR THE INTEREST THEREON, NOR TO ENFORCE PAYMENT OF ANY SUCH BOND AGAINST ANY PROPERTY OF THE CITY; NOR SHALL ANY SUCH BOND CONSTITUTE A CHARGE, LIEN, OR ENCUMBRANCE, LEGAL OR EQUITABLE, UPON ANY PROPERTY OF THE CITY, EXCEPT FOR THE GENERAL REVENUES OF THE AIRPORT AND ANY OTHER FUNDS PLEDGED TO SECURE THE PAYMENT OF THE SERIES 2003RF-D BONDS.

No covenants, stipulations, obligations or agreements of any officer, agent, attorney or employee of the City shall be deemed to be covenants, stipulations, obligations or agreements of any such officer, agent, attorney or employee, past or present, in his individual capacity. No recourse shall be had for the payment of the Series 2003RF-D Bonds or any claim thereon against any member, director, officer, agent, attorney or employee of the City, past, present or future.



Section 2.11 Preliminary Official Statement.

The preparation, use and distribution of that certain Preliminary Official Statement to be dated on or about December 3, 2003, with respect to the Series 2003RF-D Bonds, is hereby authorized, ratified and approved. The Preliminary Official Statement shall be "deemed final" by the City as of its date, and the execution of its certificates to such effect by the appropriate officers of the City is hereby authorized and approved. The preparation and distribution of a final Official Statement with respect to the Series 2003RF-D Bonds in substantially the form as said Preliminary Official Statement but containing the information in the Supplemental Ordinance is hereby authorized and approved. The Mayor of the City, the Chief Financial Officer of the City and the Airport General Manager are authorized to execute such final Official Statement on behalf of the City.

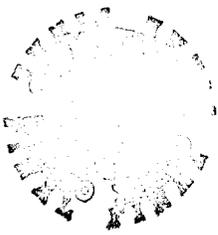
Section 2.12 Continuing Disclosure Agreement.

The City hereby covenants and agrees that it will, to the extent allowed by applicable law, comply with and carry out all provisions of the Continuing Disclosure Agreement to be executed by the City and dated as of the date of issuance and delivery of the Series 2003RF-D Bonds, as originally executed and as it may be amended from time to time in accordance with its terms (the "**Disclosure Agreement**"). The execution and delivery by the City of the Disclosure Agreement is hereby authorized. The Mayor of the City is authorized to sign the Disclosure Agreement on behalf of the City, and the corporate seal of the City shall be affixed on the Disclosure Agreement and attested by the Municipal Clerk. Notwithstanding any other provision of the Bond Ordinance, failure of the City to comply with the Disclosure Agreement shall not be considered a default thereunder, and under no circumstances shall such failure affect the validity or the security for the payment of the Series 2003RF-D Bonds. It is expressly provided, however, that any beneficial owner of the Series 2003RF-D Bonds may take such action, to the extent and in such manner as may be allowed by applicable law, as may be necessary and appropriate, including seeking mandamus or specific performance by court order to cause the City to comply with its obligations under this Section. The cost to the City of performing its obligations set forth in this Section shall be paid solely from funds lawfully available for such purpose. Nothing contained in the Bond Ordinance shall obligate the levy of any tax for the City's obligations set forth in this Section.

ARTICLE III. AUTHORIZATION OF CREDIT FACILITY

Section 3.1 Series 2003RF-D Credit Facility Provisions.

The City is hereby authorized to negotiate and acquire, as deemed necessary and appropriate by the City Finance Officer or the Chief Officer, a municipal bond insurance policy which shall constitute a Credit Facility Agreement with respect to the Series 2003RF-D Bonds. The Chief Officer is hereby authorized and appointed to execute and deliver on behalf of the City such municipal bond insurance policy as deemed appropriate and as negotiated on the City's behalf by the City Finance Officer.



Section 3.2 Information Requirements.

The terms of any municipal bond insurance policy for the Series 2003RF-D Bonds shall be as set forth in an action of the Governing Body in accordance with Section 2.2 hereof.

ARTICLE IV.

DEBT SERVICE FUNDS AND COSTS OF ISSUANCE ACCOUNT

Section 4.1 Creation of Funds and Accounts; Debt Service Reserve.

(a) There are hereby created:

(i) within the Interest Subaccount of the Payments Account of the City of Atlanta Airport Sinking Fund, a Series 2003RF-D Subaccount;

(ii) within the Principal Subaccount of the Payments Account of the City of Atlanta Airport Sinking Fund, a Series 2003RF-D Subaccount; and

(iii) within the Debt Service Reserve Account of the City of Atlanta Airport Sinking Fund, a Series 2003RF-D Subaccount.

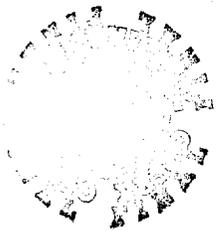
The funds in each subaccount shall secure the Series 2003RF-D Bonds.

(b) There is hereby created with the Paying Agent a trust fund for the Series 2003RF-D Bonds to be known as the “**Costs of Issuance Account - Series 2003RF-D Bonds.**”

(c) The Debt Service Reserve Requirement for the Series 2003RF-D Bonds, the Series 2003 Bonds, the Series 2000 Bonds, and for any series of Bonds issued pursuant to Section 502 of the Master Bond Ordinance as Additional Bonds with a Senior Lien on General Revenues, shall be the aggregate sum of, for each such series of Bonds so secured, the lesser of (a) 125 percent of the average annual Debt Service Requirement, (b) the Maximum Annual Debt Service Requirement, and (c) 10 percent of the original issue price. Notwithstanding Section 404(f) of the Master Bond Ordinance, immediately upon issuance of the Series 2003RF-D Bonds, the Debt Service Reserve Account shall contain, either with funds or through a Reserve Account Credit Facility, or a combination thereof, the total Debt Service Reserve Requirement.

Section 4.2 Application of Costs of Issuance Account.

The Paying Agent shall deposit the funds into the Costs of Issuance Account in accordance with the terms of the Supplemental Ordinance. The funds in the Costs of Issuance Account shall be used to pay the costs of issuance of the Series 2003RF-D Bonds in accordance with a letter of instructions executed by the City Finance Officer showing each payee and the amount to be provided to such payee. Any amounts remaining in the Costs of Issuance Fund on the date that is six months after the Closing Date, shall be transferred to the Series 2003RF-D Subaccount of the Principal Subaccount of the Payments Account of the Master Bond Ordinance to be used to pay the principal of the Series 2003RF-D Bonds.



Section 4.3 No Lien or Claims.

Neither the Paying Agent nor any other Person except for Bondholders shall have any claim against any fund or account created pursuant to this Sixth Supplemental Bond Ordinance.

**ARTICLE V.
MISCELLANEOUS**

Section 5.1 Validation.

In order to proceed with the sale, issuance and delivery of the Series 2003RF-D Bonds, the Mayor of the City is hereby authorized and directed immediately to notify the District Attorney of the Atlanta Judicial Circuit of the action taken by the City as shown by this Sixth Supplemental Bond Ordinance, to request the District Attorney to institute proper proceedings to confirm and validate the Series 2003RF-D Bonds and to pass upon the security therefor, and the Mayor is further authorized to acknowledge service and to make answer in such proceedings and the Mayor and the Municipal Clerk of the City are authorized to take any and all further action and to execute any and all further instruments as they might deem necessary to consummate the sale, issuance and delivery of the Series 2003RF-D Bonds.

Section 5.2 Authorization.

The sale of the Series 2003RF-D Bonds at competitive bid and the execution and delivery of the Bid Form by the Mayor in connection with the winning bid is hereby authorized.

Section 5.3 Closing Papers.

The Mayor, the City Attorney, the City Finance Officer, the Airport Manager and the Municipal Clerk, and other officials, officers and agents of the City, together with Public Resources Advisory Group and DOBBS, RAM & Company, the City's financial advisors, and Co-Bond Counsel, are hereby authorized, empowered and directed to prepare, execute, file and deliver such further instruments, certificates or other documents, any documents, including a guaranty or similar agreement, relating to a surety bond to be held in the Debt Service Reserve Account, and a certificate of the City with respect to tax matters, and to take such other and further action, as may be necessary or desirable to consummate the aforesaid issuance of the Series 2003RF-D Bonds and to give full force and effect to the Bond Ordinance.

Section 5.4 Binding Contract.

This Sixth Supplemental Bond Ordinance shall constitute a contract binding the City and, as such, the Mayor is signing this contract on behalf of the City, and the Municipal Clerk is authenticating the same.

Section 5.5 Conflicting Ordinances.

Any and all ordinances or resolutions or parts of ordinances or resolutions, except the Master Bond Ordinance, in conflict with this Sixth Supplemental Bond Ordinance are to the



extent of such conflict hereby repealed, and this Sixth Supplemental Bond Ordinance shall take immediate effect and shall be in full force and effect from and after its adoption.



Adopted November __, 2003.

CITY OF ATLANTA

By: _____
Mayor

AUTHENTICATED:

Municipal Clerk



CERTIFICATION

GEORGIA, FULTON COUNTY

I, Rhonda Dauphin Johnson, Municipal Clerk of the City of Atlanta, **DO HEREBY CERTIFY** that the foregoing pages constitute a true and correct copy of the Sixth Supplemental Bond Ordinance adopted by the City Council of the City of Atlanta at an open public meeting duly called and lawfully assembled at 1 p.m. on November 17, 2003, authorizing the issuance of not to exceed \$150,000,000 aggregate principal amount of City of Atlanta Airport General Revenue Refunding Bonds, Series 2003RF-D, the original of such Sixth Supplemental Bond Ordinance being duly recorded in the Minute Book of the City, which Minute Book is in my custody and control.

WITNESS my hand and the official seal of the City of Atlanta this the ____ day of November, 2003.

Municipal Clerk
City of Atlanta

(S E A L)

Debra Alford

From: Finister, Teresa [Teresa.Finister@sablaw.com]
Sent: Wednesday, November 12, 2003 10:07 AM
To: Rosalind Rubens Newell (E-mail); Debra Alford (E-
Cc: Nichols, Matt
Subject: Today's Finance Committee Meeting

Roz and Debra:

Attached is a form of Escrow Deposit Agreement referred to in the Sixth Supplemental Bond Ordinance as being "on file and in the Minute Book of the City". It is not an exhibit to the 6th Supplemental, but needs to be with the 6th Supplemental when approved by the Finance Committee today and the City Council meeting on Monday. I apologize for the inconvenience. Matt or I will email to you this Friday the Supplemental Ordinance (which will, at the time of its second read, contain the final pricing info on the refunding bonds) which is to be read for the first time on November 17 (next Monday). Rox preferred to do this rather than a resolution. My understanding is that the Supp. Ordinance will have a first read on Nov. 17, a second read on Dec. 1 and it will be adopted in a special meeting on Dec. 8.

Please call me with any questions. Thanks, Terri

- * Please note, my e-mail address has changed.
Please update your address book(s) to reflect this change.
My previous e-mail address is forwarding messages to my current address.

The information contained in this message from Sutherland Asbill & Brennan LLP and any attachments is confidential and intended only for the named recipient(s). If you have received this message in error, you are prohibited from copying, distributing or using the information. Please contact the sender immediately by return email and delete the original message.

(Do **03** by **0** to **18771** Line)

AN ORDINANCE BY THE FINANCE EXECUTIVE COMMITTEE

A SIXTH SUPPLEMENTAL BOND ORDINANCE SUPPLEMENTING THE RESTATED AND AMENDED MASTER BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 20, 2000 (99-O-1896), AS AMENDED AND SUPPLEMENTED BY THE FIRST SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON MARCH 30, 2000 (00-O-0214), THE SECOND SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF ATLANTA ADOPTED ON OCTOBER 7, 2002 (02-O-1463), THE AMENDED AND RESTATED THIRD SUPPLEMENTAL BOND ORDINANCE OF THE CITY OF

SUBSTITUTE AS AMENDED

- CONSENT REFER
- REGULAR REPORT REFER
- ADVERTISE & REFER
- 1st ADOPT 2nd READ & REFER
- PERSONAL PAPER REFER

Date Referred 11/3/03

Referred To: Finance / Executive

Date Referred

Referred To:

Date Referred

Referred To:

First Reading

Committee _____
 Date _____
 Chair _____
 Referred To _____

FINANCE EXECUTIVE

[Signature]
Chair

[Signature]
Action

[Signature]
Members

[Signature]
Refer To

[Signature]
Refer To

Committee

Date

Chair

Action

Fav, Adv, Hold (see rev. side)

Members

Refer To

Committee

Date

Chair

Action

Fav, Adv, Hold (see rev. side)

Members

ADOPTED BY

NOV 17 2003

GOVERNOR

Refer To

- FINAL COUNCIL ACTION
- 2nd
 - 1st & 2nd
 - 3rd
 - Consent
 - V Vote
 - RC Vote

CERTIFIED

CERTIFIED
NOV 17 2003

COUNCIL PRESIDENT PROTTEM

CERTIFIED
NOV 17 2003

[Signature]
MUNICIPAL CLERK

MAYOR'S ACTION

APPROVED

[Signature]
NOV 18 2003

MAYOR