



CITY COUNCIL
ATLANTA, GEORGIA

01-R-1471
01-R-

A RESOLUTION

BY

[Handwritten signature]
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AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH THE JACKSON SECURITIES, BEAR STEARNS, M.R. BEAL, AND RAMIREZ & CO. TEAM AND MORGAN STANLEY AND THE MALACHI GROUP TEAM FOR FC-7276-00, BANKING SERVICES TO UNDERWRITE HARTSFIELD INTERNATIONAL AIRPORT REVENUE REFUNDING BONDS (RFP) IN CONNECTION WITH THE ISSUANCE OF REVENUE REFUNDING BONDS IN AN AMOUNT NOT TO EXCEED \$460 MILLION; AND FOR OTHER PURPOSES.

WHEREAS, the City of Atlanta, Georgia (the "City") has outstanding revenue bonds in amount of \$460 million issued under an airport revenue bond ordinance adopted in 1977; and

WHEREAS, it is economical beneficial to refinance a portion or all of this outstanding debt based on market conditions; and

WHEREAS, a syndicate of investment banking firms have been identified who are willing and able to assist the City in issuing bonds for the purposes of such a refinancing; and

WHEREAS, it is necessary that the City enter into an appropriate agreement with the recommended investment bankers;

THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF ATLANTA, GEORGIA, that the Mayor be and is hereby authorized to execute an agreement for investment banking services in connection with the issuance of up to \$460 million in Airport Refunding Bonds with the following teams of firms: the Jackson Securities, Bear Stearns, M.R. Beal, and Ramirez & Co. team and the Morgan Stanley and Malachi Group team.

BE IT FURTHER RESOLVED, that the City Attorney be and is hereby directed to prepare an appropriate contractual agreement and to approve same as to form for execution by the Mayor.

BE IT FINALLY RESOLVED, that this agreement shall not become binding on the City and the City shall incur no liability upon same until such contract has been executed by the Mayor and delivered to the Contractor.

A true copy,

[Handwritten signature: Rhonda Daughkin Johnson]
Municipal Clerk, CMC

ADOPTED by the Council
APPROVED by the Mayor

OCT 01, 2001
OCT 09, 2001

RCS# 3142
10/01/01
1:54 PM

Atlanta City Council

Regular Session

CONSENT

Pages 1 thru 14

ADOPT

SEE ATTACHED LISTING OF
ITEMS ADOPTED/ADVERSED
ON CONSENT AGENDA

YEAS: 12
NAYS: 0
ABSTENTIONS: 0
NOT VOTING: 2
EXCUSED: 0
ABSENT 2

Y McCarty	Y Dorsey	Y Moore	Y Thomas
Y Starnes	Y Woolard	B Martin	Y Emmons
Y Bond	Y Morris	NV Maddox	Y Alexander
B Winslow	Y Muller	Y Boazman	NV Pitts

ITEM (S) REMOVED FROM
CONSENT AGENDA
01-O-1018

CONSENT

10/01/01 Council Meeting

**ITEMS ADOPTED ON
CONSENT AGENDA**

**ITEMS ADVERSED
ON CONSENT AGENDA**

1. 01-O-1570
2. 01-O-1571
3. 01-O-1354
4. 01-O-1488
5. 01-O-1335
6. 01-O-1336
7. 01-O-1337
8. 01-O-1342
9. 01-O-1343
10. 01-O-1344
11. 01-O-1345
12. 01-O-1346
13. 01-O-1119
14. 01-O-1351
15. 01-O-1572
16. 01-R-1588
17. 01-R-1273
18. 01-R-1276
19. 01-R-1428
20. 01-R-1456
21. 01-R-1471
22. 01-R-1499
23. 01-R-1580
24. 01-R-1581
25. 01-R-0921
26. 01-R-1561
27. 01-R-1584
28. 01-R-1521
29. 01-R-1522
30. 01-R-1523
31. 01-R-1524
32. 01-R-1525
33. 01-R-1526
34. 01-R-1527
35. 01-R-1528
36. 01-R-1545
37. 01-R-1546
38. 01-R-1547

39. 01-R-1529
 40. 01-R-1530
 41. 01-R-1531
 42. 01-R-1532
 43. 01-R-1533
 44. 01-R-1534
 45. 01-R-1535
 46. 01-R-1536
 47. 01-R-1537
 48. 01-R-1538
 49. 01-R-1539
 50. 01-R-1540
 51. 01-R-1541
 52. 01-R-1542
 53. 01-R-1543
 54. 01-R-1544
 55. 01-R-1548
 56. 01-R-1549
 57. 01-R-1550
 58. 01-R-1551
 59. 01-R-1552
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 62. 01-R-1555
 63. 01-R-1556
 64. 01-R-1557
 65. 01-R-1558
 66. 01-R-1559
 67. 01-R-1560
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#40

01-R-1471

(Do Not Write Above This Line)

A RESOLUTION
BY *Robert J. Johnson*
Richard J. Smith

AUTHORIZING THE MAYOR TO ENTER INTO AN APPROPRIATE CONTRACTUAL AGREEMENT WITH THE JACKSON SECURITIES, BEAR STEARNS, M.R. BEAL, AND RAMIREZ & CO. TEAM AND MORGAN STANLEY AND THE MALACHI GROUP TEAM FOR FC-7276-00, BANKING SERVICES TO UNDERWRITE HARTSFIELD INTERNATIONAL AIRPORT REVENUE REFUNDING BONDS (RFP) IN CONNECTION WITH THE ISSUANCE OF REVENUE REFUNDING BONDS IN AN AMOUNT NOT TO EXCEED \$460 MILLION; AND FOR OTHER PURPOSES.

ADOPTED BY

OCT 01 2001

COUNCIL

- CONSENT REFER
- REGULAR REPORT REFER
- ADVERTISE & REFER
- 1/2 ADOPT 2nd READ & REFER
- PERSONAL PAPER REFER

Date Referred 9/4/01
 Referred To Finance/Exec
 Date Referred _____
 Referred To _____
 Date Referred _____
 Referred To _____

First Reading

Committee _____
 Date _____
 Chair _____
 Referred to _____

Committee Finance/Executive
 Date 9/13/01
 Chair _____
 Actions Hold (see rev. slide)
 Others _____
 Members _____
 Refer To _____

Committee FIN/Exec
 Date 9-26-01
 Chair _____
 Actions _____
 Others _____
 Members _____
 Refer To _____

Committee _____
 Date _____
 Chair _____
 Actions _____
 Others _____
 Members _____
 Refer To _____

Committee _____
 Date _____
 Chair _____
 Actions _____
 Others _____
 Members _____
 Refer To _____

FINAL COUNCIL ACTION

- 2nd
 - 1st & 2nd
 - 3rd
- Readings
- Consent
 - V Vote
 - RC Vote

CERTIFIED

CERTIFIED
 OCT 01 2001
Richard J. Smith
 COUNCIL PRESIDENT PROTEM

CERTIFIED
 OCT 01 2001
Robert J. Johnson

MAYOR'S ACTION

CERTIFIED
 OCT 09 2001
Robert J. Johnson